**INTEREST RATES MARKET NOTICE**

**Date: 7 March 2017**

**Subject:** Tap Issue

***(STANDARD BANK OF SA LTD –“CLN461”)***

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The JSE Limited has granted a listing to **STANDARD BANK OF SA LTD,** with effect from 9 March 2017.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Tap Amount** R 345,000,000.00

**Total Amount Following Tap Issue** R 675,000,000.00

**Bond Code** CLN461

**Nominal Issued** R 345,000,000.00

**Issue Price** R 345,093,353.49

**Coupon** 10.525% (3 Month JIBAR as at 15 February 2017 of 7.325% plus 320 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 February 2022

**Books Close Date(s)** 5 February, 5 May, 5 August, 5 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August, 15 November

**Last Day to Register** By 17:00 on4 February, 4 May, 4 August, 4 November

**Issue Date** 9 March 2017

**Date Convention** Following

**Interest Commencement Date** 15 February 2017

**First Interest Date** 15 May 2017

**ISIN No.** ZAG000142209

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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